

To,

May 27, 2026

**Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai — 400051**

**Company Code: ADISOFT
ISIN: INE20PL01012**

Sub: Outcome of Board Meeting held on 27th May, 2026.

Pursuant to the provisions of Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would hereby inform you that the Board of Directors of the Company at their Meeting held today i.e. 27th May, 2026, inter alia transacted the following matters:

1. Approved the Audited Financial Results (Standalone and Consolidated) for the half year and financial year ended 31st March, 2026 along with Statement of Assets and Liabilities and statement of Cash flow pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and took note of the unmodified Audit Report on Financial Results for the half year and year ended 31st March, 2026 issued by the Statutory Auditors of the company;

The Audited (Standalone and Consolidated) financial results along with auditors report including declaration of unmodified opinion under regulation 33(3)(d) is enclosed hereinunder as Annexure-A.

The meeting of the Board of Directors commenced at 3.30 P.M. and Concluded at 7:30 P.M.

Request you to please take the details on record,

Thanking you,
Yours faithfully,
For Adisoft Technologies Limited

AJAY
CHANDRASHEKHAR PRABHU
KHAR PRABHU

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CHANDRASHEKHAR PRABHU
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postalCode=411026, st=Maharashtra,
serialNumber=43CB1CB1F1B8A68C23
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Date: 2026.05.27 20:09:12 +05'30'

**Ajay Chandrashekhar Prabhu
Chairman & Managing Director
DIN: 06473412**

Adisoft Technologies Limited

Registered & Corporate Office: Prathamesh Complex & Trading, Plot No. PAP-BG-102, 103, 104 & 105, 1st and 2nd Floor, MIDC Chinchwad Industrial Area, Bhosari I.E., Pune, Maharashtra, India 411026

CIN: U31108PN2013PLC146157 **URL:** www.adisoft.co.in

Email: sales@adisoft.co.in ; ajay.prabhu@adisoft.co.in **Contact No.:** [+918208781102](tel:+918208781102) , [+919890621607](tel:+919890621607)

INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL FINANCIAL RESULTS

**To the Members of Adisoft Technologies Limited
(CIN No.: U31108PN2013PLC146157)**

Report on the Audit of the Standalone Financial Results: -

Opinion: -

We have audited the accompanying half-yearly and yearly standalone financial results of **Adisoft Technologies Limited** ("the Company"), for the year ended 31st March 2026 ("the Statement"), being submitted by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue an audit report on these financial statements based on our audit.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial results for the year ended 31st March 2026:

- a) Is presented in accordance with the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- b) Give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the net profit and other financial information of the Company for the year then ended.

Basis for Opinion: -

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the "Auditor's Responsibilities section below.

We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

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Responsibility of Management and Those Charged with Governance for the Standalone Financial Results: -

This Statement, which includes the standalone financial results, is the responsibility of the Company's Board of Directors and has been approved by them for issuance. The responsibility includes the preparation and presentation of the standalone financial results for the year and half-year ended 31st March 2026 that give a true and fair view of the net profit and other financial information in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014, and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgements and estimates that are reasonable and prudent; and the design, implementation, and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so. The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing (SA) will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher

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than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by Board of Directors.
- Evaluate the appropriateness and reasonableness of the disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure, and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence and communicate with them all relationships and other matters that may reasonably be thought to bear on our independence and, where applicable, related safeguards. From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

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Other Matter

The accompanying Standalone Financial Results include the results for the half year ended 31 March 2026, being the balancing figures between the audited figures in respect of the full financial year ended 31 March 2026 and the audited year-to-date figures up to the half year ended 30 September 2025 of the current financial year. These financial results have been prepared by the management to comply with the requirements of the National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") in connection with the proposed Initial Public Offer ("IPO") of equity shares of the Company on the SME Emerge Platform of NSE.

We further draw attention to Note 1 to the accompanying Standalone Financial Results, which states that the comparative financial information for the half year ended 31 March 2025 has not been subjected to audit or review and has been prepared by the management solely from the books of account and other available records of the Company. Accordingly, we are unable to express an opinion or any form of assurance on the said comparative financial information.

Our opinion on the Standalone Financial Results for the half year ended 31 March 2026 and for the half year ended 31 March 2025 is not modified in respect of the above matter.

For KPNB & Associates

Chartered Accountants

ICAI Firm Registration Number: 136141W

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Date: 2026.05.27
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Basant Porwal

Partner

Membership Number: 113651

UDIN: 26113651VFSJPF8844

Place: Pune

Date: 27th May 2026

Adisoft Technologies Limited
CIN: U31108PN2013PLC146157

Registered Office: Prathamesh Complex & Trading, Plot No. PAPBG-102, 103, 104 & 105, 1st and 2nd Floor, MIDC Chinchwad Industrial Area, Bhosari, Pune, Maharashtra, India, 411026.

Website: www.adisoft.co.in, Email: cs@adisoft.co.in, Telephone: +91 8208781102

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31ST MARCH 2026

(Rs. In lakhs except per share data)

Particulars	Notes	Half Year ended			Year ended	Year ended
		March 31 2026	September 30 2025	March 31 2025	March 31 2026	March 31 2025
		Unaudited	Audited	Unaudited	Audited	Audited
Income						
Revenue from Operations	22	11,746	4,896	8,023	16,642	13,034
Other Income	23	224	67	143	291	335
Total Income		11,970	4,963	8,166	16,933	13,369
Expenses						
Purchases of Stock-in-Trade	24	7,501	3,653	4,813	11,154	9,319
Changes in inventories of	25	479	(496)	634	(17)	(256)
Employee Benefits Expenses	26	784	495	721	1,280	981
Finance Cost	27	94	85	54	179	139
Depreciation & Amortization Expenses	12	13	11	16	24	18
Other Expenses	28	750	483	608	1,233	1,016
Total Expenses		9,621	4,231	6,846	13,852	11,217
Profit before tax		2,349	732	1,320	3,081	2,152
Tax expense						
Current Tax		587	201	367	788	577
Deferred Tax		(19)	(1)	(21)	(20)	(24)
Short/(Excess) provision for previous years		33	-	-	33	-
Total tax expense		601	200	346	801	553
Profit after tax [A]		1,748	532	974	2,280	1,599
Earnings per share of face value Rs. 10/- per share						
Basic earnings per share		14.56	4.43	8.11	18.99	13.31
Diluted earnings per share		14.56	4.43	8.11	18.99	13.31

For and on behalf of the Board of Directors of
Adisoft Technologies Limited

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Mr. Ajay Chandrashekhar Prabhu
Chairman and Managing Director
DIN: 06473412
Place: Pune
Date: 27/05/2026

Adisoft Technologies Limited

CIN: U31108PN2013PLC146157

Registered Office: Prathamesh Complex & Trading, Plot No. PAPBG-102, 103, 104 & 105, 1st and 2nd Floor, MIDC Chinchwad Industrial Area, Bhosari, Pune, Maharashtra, India, 411026.

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STATEMENT OF STANDALONE AUDITED ASSETS AND LIABILITIES AS ON 31-03-2026

(Rs. in Lakhs)

Particulars	Notes	Year ended	Year ended
		March 31	March 31
		2026	2025
		Audited	Audited
I. Equities and Liabilities			
1. Shareholder's Funds			
(a) Share Capital		1,201	1
(b) Reserves and Surplus		5,952	4,872
		7,153	4,873
2. Non Current Liabilities			
(a) Long-term borrowings		-	569
(b) Long-term provisions		124	56
		124	625
3. Current Liabilities			
(a) Short-term borrowings		2,155	2,274
(b) Trade Payables			
(i) Total outstanding dues of micro enterprises and small enterprises		156	175
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises		4,278	2,541
(c) Other Current Liabilities		574	500
(d) Short-term provisions		869	630
		8,032	6,120
Total Equities and Liabilities		15,309	11,618
II Assets			
1. Non Current Assets			
(a) Property, Plant and Equipment and Intangible assets			
(i) Property, Plant and equipment		1,050	1,039
(ii) Capital Work in progress		247	-
(b) Non-Current Investments		84	84
(c) Deferred tax assets (net)		50	30
(d) Other Non Current Assets		59	58
		1,490	1,211
2. Current Assets			
(a) Inventories		1,666	1,648
(b) Trade Receivables		8,247	5,613
(c) Cash and cash Equivalents		2,943	2,378
(d) Short-term Loans and Advances		816	634
(e) Other Current Assets		147	133
		13,819	10,406
Total Assets		15,309	11,618

For and on behalf of the Board of Directors of
Adisoft Technologies LimitedAJAY
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Date: 2026.05.27 18:46:52
+05'30'**Mr. Ajay Chandrashekhhar Prabhu**

Chairman and Managing Director

DIN: 06473412

Place: Pune

Date: 27/05/2026

Adisoft Technologies Limited

CIN: U31108PN2013PLC146157

Registered Office: Prathamesh Complex & Trading, Plot No. PAPBG-102, 103, 104 & 105, 1st and 2nd Floor, MIDC Chinchwad
Industrial Area, Bhosari, Pune, Maharashtra, India, 411026.

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STATEMENT OF STANDALONE AUDITED CASH FLOW FOR THE PERIOD ENDED 31-03-2026

(Rs. In lakhs)

Particulars	Year ended	Year ended
	March 31 2026	March 31 2025
	Audited	Audited
I. Cash Flow from Operating Activities		
1. Profits Before Tax	3,081	2,151
Adjustments for:		
Provision for Gratuity	81	44
Provision for Leave Encashment	3	19
Provision for Warranty	(38)	(72)
Depreciation & Amortisation	24	18
Finance Cost	179	139
Interest Income	19	(123)
Provision for Lease equalisation	8	8
Operating profit before working capital changes	3,357	2,184
Changes in Working Capital		
Increase / (decrease) in Trade Payables	1,717	(64)
Increase / (decrease) in Other Current Liabilities	75	152
Increase / (decrease) Short term Provisions	(640)	(385)
Decrease / (Increase) Trade Receivables	(2,634)	(1,569)
Decrease / (Increase) Inventories	(17)	(256)
Decrease / (Increase) Non Current Asset	-	(10)
Decrease / (Increase) Other Current Asset	(14)	(23)
Decrease / (Increase) Short Term Loans and Advances	(803)	(450)
Cash Flow from Generated from Operations	(2,316)	(2,604)
Taxes Paid (Net of Refund)	693	338
Net Cash Flow from / (used in) Operating Activities (A)	1,734	(82)
II. Cash flow from Investing Activities		
Acquisition of property, plant and equipment, capital work-in progress and other intangible assets	(282)	(13)
Interest Income	(19)	123
Security Deposits	(1)	(19)
Net Cash Flow from / (used in) Investing Activities (B)	(302)	91
III. Cash flow from Financing Activities		
Finance Cost	(179)	(140)
Increase in / (Repayment) of Long term borrowings	(569)	250
Increase in / (Repayment) of Short term borrowings	(119)	796
Net Cash Flow from / (used in) Financing Activities (C)	(867)	907
Net increase / (decrease in cash and cash equivalents (A+B+C))	565	916
Cash and Cash Equivalents at the beginning of the year	2,378	1,462
Cash and Cash Equivalents at the end of the year	2,943	2,378
Net Increase in Cash and Cash Equivalents	565	916

For and on behalf of the Board of Directors of
Adisoft Technologies Limited

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Mr. Ajay Chandrashekhhar Prabhu

Chairman and Managing Director

DIN: 06473412

Place: Pune

Date: 27/05/2026

Adisoft Technologies Limited

CIN : U31108PN2013PLC146157

Notes to Standalone Financial Results ended 31st March 2026.

1. The figures for the half year ended 31 March 2026 represent the balancing figures between the audited figures for the full financial year ended 31 March 2026 and the audited year-to-date figures up to the half year ended 30 September 2025. Further, the figures for the half year ended 31 March 2025 are unaudited and have been prepared by the Company.
2. The above standalone results were audited and recommended by the Audit Committee, at its meeting held on 27th May 2026 for approval by the Board and these results were approved and taken on record at the meeting of Board of Directors of the company held on that date. The Statutory Auditors of Adisoft Technologies Limited ("the Company") have conducted audit of these results in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time and have issued an unmodified audit opinion.
3. These financial results have been prepared in accordance with the recognition and measurement principles under Accounting Standards as prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
4. As per MCA Notification dated 16th February, 2015, Companies whose shares are listed on the SME Exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirements of adoption of Ind AS for the preparation of Financial Statements.
5. During the year, the Company has issued 1200:1 bonus equity shares to the existing equity shareholders of the Company by capitalization of Free Reserves, in accordance with the provisions of the Companies Act, 2013.

Pursuant to the approval of the shareholders obtained at the Extra-Ordinary General Meeting held on 04th September 2025, the Company allotted 12000000 equity shares of INR 10 each, aggregating to INR 1,200 lakh as fully paid-up bonus shares. Consequently, the paid-up equity share capital of the Company increased from INR 1 Lakh to INR 1,201 Lakh. The bonus issue did not involve any inflow of cash.

Accordingly, while there was a significant increase in the absolute number of shares held (ranging from approximately 1,20,000% increase), the percentage shareholding of the shareholders remained substantially unchanged.

Sr no.	Name of Shareholders	No. of Shares held before the issue of Bonus shares	Bonus shares issued	No. of shares held after the issue of Bonus Shares
1	Ajay Chandrashekhar Prabhu	7000	8400000	8407000
2	Preeti Ajay Prabhu	3000	3600000	3603000
Total		10000	12000000	12010000

6. Subsequent to the Balance Sheet date, the Company's equity shares were listed on the National Stock Exchange of India Limited on 30 April 2026 pursuant to the Initial Public Offer (IPO) of the Company.

The listing of equity shares has been considered as a non-adjusting event occurring after the Balance Sheet date in accordance with Accounting Standard (AS) 4 – “Contingencies and Events Occurring After the Balance Sheet Date”. Accordingly, no adjustment has been made to the financial statements for the year ended 31 March 2026. Consequently, utilisation of IPO proceeds is not applicable for the year ended 31 March 2026.

7. The company operates in the areas of providing Digital automation solution to automotive & non-automotive industry in the single geographical area i.e. India. Therefore, the disclosure requirements as per Accounting Standard 17- “Segment Reporting are not applicable to the company.
8. Figures relating to corresponding/previous periods have been regrouped / reclassified wherever necessary to confirm to current period figures.

For and on behalf of the Board of Directors of

Adisoft Technologies Limited

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Mr. Ajay Chandrashekhar Prabhu

Managing Director

DIN: 06473412

Place: Pune

Date: 27/05/2026

INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL FINANCIAL RESULTS

**To the Members of Adisoft Technologies Limited
(CIN No.: U31108PN2013PLC146157)**

Report on the Audit of the Consolidated Financial Results: -

Opinion: -

We have audited the accompanying half yearly and yearly consolidated financial results of **Adisoft Technologies Limited** ("the company") for the year ended 31st March 2026 ("the statement") being submitted by the company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015. This statement is responsibility of the Company's management and has been approved by Board of Directors. Our responsibility is to issue an audit report on these financial statements based on our audit.

This statement includes the results of the following entities: -

- a) Adisoft Technologies Limited (The Holding Company)
- b) AIOI Systems Private Limited (The Associate Company)

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Consolidated financial results for the year ended 31st March, 2026: -

- a) Is presented in accordance with the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015, as amended; and
- b) Gives a true and fair view in conformity with the recognition and measurement principal laid down in the Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the company for the year then ended.

Basis of Opinion: -

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities section below.

We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Consolidated financial results for the year ended 31st March, 2026 under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and

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the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Responsibility of the Management & Those Charged with Governance for the Consolidated Financial Statements: -

This statement which includes the financial results, is the responsibility of the Company's Board of Directors and has been approved by them for issuance. The responsibility includes the preparation and presentation of the financial results for the year and half year ended on 31st March, 2026 that give a true and fair view of the net profit and other financial information in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014 and in compliance with the Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgements and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so. The Board of Directors is also responsible for overseeing the company's financial reporting process of the company.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Standards on auditing (SA) will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our

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opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by Board of Directors.
- Evaluate the appropriateness and reasonableness of the disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure, and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence and communicate with them all relationships and other matters that may reasonably be thought to bear on our independence and, where applicable, related safeguards. From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

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A Peer Reviewed Firm by ICAI

Other Matters

The accompanying Consolidated Financial Results include the results for the half year ended 31 March 2026, being the balancing figures between the audited figures in respect of the full financial year ended 31 March 2026 and the audited year-to-date figures up to the half year ended 30 September 2025 of the current financial year. These financial results have been prepared by the management to comply with the requirements of the National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") in connection with the proposed Initial Public Offer ("IPO") of equity shares of the Company on the SME Emerge Platform of NSE.

We further draw attention to Note 1 to the accompanying Consolidated Financial Results, which states that the comparative financial information for the half year ended 31 March 2025 has not been subjected to audit or review and has been prepared by the management solely from the books of account and other available records of the Company. Accordingly, we are unable to express an opinion or any form of assurance on the said comparative financial information.

Our opinion on the Consolidated Financial Results for the half year ended 31 March 2026 and for the half year ended 31 March 2025 is not modified in respect of the above matter.

Further, we did not audit the financial statements / financial information of the associate, namely AIOI Systems Private Limited, included in the accompanying Consolidated Financial Results. This financial statements / financial information have been audited by other auditors whose reports have been furnished to us by the Management, and our opinion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of the aforesaid associate, is based solely on the reports of such other auditors.

Our opinion on the Consolidated Financial Results is not modified in respect of the above matters.

For KPNB & Associates

Chartered Accountants

ICAI Firm Registration Number: 136141W

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Basant Porwal

Partner

Membership Number: 113651

UDIN: 26113651VHVRSE9377

Place: Pune

Date: 27th May 2026

Adisoft Technologies Limited

CIN: U31108PN2013PLC146157

Registered Office: Prathamesh Complex & Trading, Plot No. PAPBG-102, 103, 104 & 105, 1st and 2nd Floor, MIDC Chinchwad Industrial Area, Bhosari, Pune, Maharashtra, India, 411026.

Website: www.adisoft.co.in, Email: cs@adisoft.co.in, Telephone: +91 8208781102

STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31ST MARCH 2026

(Rs. In lakhs, except per share data)

Particulars	Notes	Half Year ended			Year ended	Year ended
		March 31 2026	September 30 2025	March 31 2025	March 31 2026	March 31 2025
		Unaudited	Audited	Unaudited	Audited	Audited
Income						
Revenue from Operations		11,746	4,896	8,023	16,642	13,034
Other Income		224	67	143	291	335
Total Income		11,970	4,963	8,166	16,933	13,369
Expenses						
Purchases of Stock-in-Trade		7,501	3,653	4,813	11,154	9,319
Changes in inventories of		479	(496)	634	(17)	(256)
Employee Benefits Expenses		784	495	721	1,279	981
Finance Cost		94	85	54	179	140
Depreciation & Amortization Expenses		13	11	16	24	18
Other Expenses		750	483	608	1,233	1,018
Total Expenses		9,621	4,231	6,846	13,852	11,220
Profit before tax		2,349	732	1,320	3,081	2,149
Tax expense						
Current Tax		587	201	367	788	577
Deferred Tax		(19)	(1)	(21)	(20)	(24)
Short/(Excess) provision for previous years		33	-	-	33	-
Total tax expense		601	200	346	801	553
Profit/(Loss) after Tax and before share of Profit/(Loss) of Associates)		1,748	532	974	2,280	1,595
Share of Profit/(Loss) of Associates		11	2	(18)	13	17
Profit/(Loss) after Tax and share of Profit/(Loss) of Associates)		1,759	534	956	2,293	1,612
Earnings per share of face value Rs. 10/- per share						
Basic earnings per share		14.65	4.45	7.96	19.09	13.45
Diluted earnings per share		14.65	4.45	7.96	19.09	13.45

For and on behalf of the Board of Directors of
Adisoft Technologies Limited

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Mr. Ajay Chandrashekhar Prabhu

Chairman and Managing Director

DIN: 06473412

Place: Pune

Date: 27/05/2026

Adisoft Technologies Limited

CIN: U31108PN2013PLC146157

Registered Office: Prathamesh Complex & Trading, Plot No. PAPBG-102, 103, 104 & 105, 1st and 2nd Floor, MIDC Chinchwad Industrial Area, Bhosari, Pune, Maharashtra, India, 411026.

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STATEMENT OF CONSOLIDATED AUDITED ASSETS AND LIABILITIES AS ON 31-03-2026

(Rs. In lakhs)

Particulars	Notes	Year ended	Year ended
		March 31 2026	March 31 2025
		Audited	Audited
I. Equities and Liabilities			
1. Shareholder's Funds			
(a) Share Capital		1,201	1
(b) Reserves and Surplus		6,033	4,940
		7,234	4,941
2. Non Current Liabilities			
(a) Long-term borrowings			569
(b) Long-term provisions		124	56
		124	625
3. Current Liabilities			
(a) Short-term borrowings		2,155	2,274
(b) Trade Payables			
(i) Total outstanding dues of micro enterprises and small enterprises		156	175
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises		4,278	2,541
(c) Other Current Liabilities		574	500
(d) Short-term provisions		869	630
		8,032	6,120
Total Equities and Liabilities		15,389	11,686
II Assets			
1. Non Current Assets			
(a) Property, Plant and Equipment and Intangible assets			
(i) Property, Plant and equipment		1,050	1,039
(ii) Capital Work in progress		247	-
(b) Non-Current Investments		166	153
(c) Deferred tax assets (net)		50	30
(d) Other Non Current Assets		59	58
		1,571	1,280
2. Current Assets			
(a) Inventories		1,665	1,648
(b) Trade Receivables		8,247	5,613
(c) Cash and cash Equivalents		2,943	2,378
(d) Short-term Loans and Advances		816	633
(e) Other Current Assets		147	133
		13,818	10,406
Total Assets		15,389	11,686

For and on behalf of the Board of Directors of
Adisoft Technologies Limited

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Mr. Ajay Chandrashekhhar Prabhu

Chairman and Managing Director

DIN: 06473412

Place: Pune

Date: 27/05/2026

Adisoft Technologies Limited

CIN: U31108PN2013PLC146157

Registered Office: Prathamesh Complex & Trading, Plot No. PAPBG-102, 103, 104 & 105, 1st and 2nd Floor, MIDC Chinchwad Industrial Area, Bhosari, Pune, Maharashtra, India, 411026.

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STATEMENT OF CONSOLIDATED AUDITED CASH FLOW FOR THE PERIOD ENDED 31-03-2026

(Rs. In lakhs)

Particulars	Year ended	
	March 31 2026	March 31 2025
	Audited	Audited
I. Cash Flow from Operating Activities		
1. Profits Before Tax	3,081	2,151
Adjustments for:		
Provision for Gratuity	81	44
Provision for Leave Encashment	3	19
Provision for Warranty	(38)	(72)
Depreciation & Amortisation	24	18
Finance Cost	179	139
Interest Income	19	(123)
Provision for Lease equalisation	8	8
Operating profit before working capital changes	3,357	2,184
Changes in Working Capital		
Increase / (decrease) in Trade Payables	1,717	(64)
Increase / (decrease) in Other Current Liabilities	75	152
Increase / (decrease) Short term Provisions	(640)	(385)
Decrease / (Increase) Trade Receivables	(2,634)	(1,569)
Decrease / (Increase) Inventories	(17)	(256)
Decrease / (Increase) Non Current Asset	-	(10)
Decrease / (Increase) Other Current Asset	(14)	(23)
Decrease / (Increase) Short Term Loans and Advances	(803)	(450)
Cash Flow from Generated from Operations	(2,316)	(2,603)
Taxes Paid (Net of Refund)	693	338
Net Cash Flow from / (used in) Operating Activities (A)	1,734	(82)
II. Cash flow from Investing Activities		
Acquisition of property, plant and equipment, capital work-in progress and other intangible assets	(282)	(13)
Interest Income	(19)	123
Security Deposits	(1)	(19)
Net Cash Flow from / (used in) Investing Activities (B)	(302)	91
III. Cash flow from Financing Activities		
Finance Cost	(179)	(140)
Increase in / (Repayment) of Long term borrowings	(569)	250
Increase in / (Repayment) of Short term borrowings	(119)	796
Net Cash Flow from / (used in) Financing Activities (C)	(867)	906
Net increase / (decrease in cash and cash equivalents (A+B+C))	565	916
Cash and Cash Equivalents at the beginning of the year	2,378	1,462
Cash and Cash Equivalents at the end of the year	2,943	2,378
Net Increase in Cash and Cash Equivalents	565	916

For and on behalf of the Board of Directors of
Adisoft Technologies LimitedAJAY
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PRABHUDigitally signed by AJAY
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Date: 2026.05.27 18:58:27
+05'30'**Mr. Ajay Chandrashekhhar Prabhu**

Chairman and Managing Director

DIN: 06473412

Place: Pune

Date: 27/05/2026

Adisoft Technologies Limited

CIN : U31108PN2013PLC146157

Notes to Consolidated Financial Results ended 31st March 2026.

1. The figures for the half year ended 31 March 2026 represent the balancing figures between the audited figures for the full financial year ended 31 March 2026 and the audited year-to-date figures up to the half year ended 30 September 2025. Further, the figures for the half year ended 31 March 2025 are unaudited and have been prepared by the Company
2. The above Consolidated results were audited and recommended by the Audit Committee, at its meeting held on 27 May, 2026 for approval by the Board and these results were approved and taken on record at the meeting of Board of Directors of the company held on that date. The Statutory Auditors of Adisoft Technologies Limited ("the Company") have conducted audit of these results in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time and have issued an unmodified audit opinion.
3. These financial results have been prepared in accordance with the recognition and measurement principles under Accounting Standards as prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
4. As per MCA Notification dated 16th February, 2015, Companies whose shares are listed on the SME Exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirements of adoption of Ind AS for the preparation of Financial Statements.
5. The consolidated financial results include the results of the following:-

Sr no.	Name of Entity	Relationship
1	AIOI.Systems India Pvt. Ltd	Associate

6. During the year, the Company has issued 1200:1 bonus equity shares to the existing equity shareholders of the Company by capitalization of Free Reserves, in accordance with the provisions of the Companies Act, 2013.

Pursuant to the approval of the shareholders obtained at the Extra-Ordinary General Meeting held on 04th September 2025, the Company allotted 12000000 equity shares of INR 10 each, aggregating to INR 1,200 lakh as fully paid-up bonus shares. Consequently, the paid-up equity share capital of the Company increased from INR 1 Lakh to INR 1,201 Lakh. The bonus issue did not involve any inflow of cash.

Accordingly, while there was a significant increase in the absolute number of shares held (ranging from approximately 1,20,000% increase), the percentage shareholding of the shareholders remained substantially unchanged.

Sr no.	Name of Shareholders	No. of Shares held before the issue of Bonus shares	Bonus shares issued	No. of shares held after the issue of Bonus Shares
1	Ajay Chandrashekhar Prabhu	7000	8400000	8407000
2	Preeti Ajay Prabhu	3000	3600000	3603000
Total		10000	12000000	12010000

7. Subsequent to the Balance Sheet date, the Company's equity shares were listed on the National Stock Exchange of India Limited on 30 April 2026 pursuant to the Initial Public Offer (IPO) of the Company.

The listing of equity shares has been considered as a non-adjusting event occurring after the Balance Sheet date in accordance with Accounting Standard (AS) 4 – "Contingencies and Events Occurring After the Balance Sheet Date". Accordingly, no adjustment has been made to the financial statements for the year ended 31 March 2026. Consequently, utilisation of IPO proceeds is not applicable for the year ended 31 March 2026.

8. The company operates in the areas of providing Digital automation solution to automotive & non-automotive industry in the single geographical area i.e.India. Therefore, the disclosure requirements as per Accounting Standard 17- "Segment Reporting are not applicable to the company.
9. Figures relating to corresponding/previous periods have been regrouped / reclassified wherever necessary to confirm to current period figures.

For and on behalf of the Board of Directors of

Adisoft Technologies Limited

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Mr. Ajay Chandrashekhar Prabhu

Managing Director

DIN: 06473412

Place: Pune

Date: 27/05/2026

To,

May 27, 2026

**Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai — 400051**

**Company Code: ADISOFT
ISIN: INE20PL01012**

Sub: Declaration of unmodified opinion of Statutory Auditor.

Dear Sir/ Madam,

This is in reference to Regulation 33 (3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016.

We, hereby confirm and declare that the Statutory Auditor of the Company M/s. KPNB & Associates (Firm Registration No. 136141W) has issued Audit Report with unmodified opinion(s) in respect of Audited Standalone and Consolidated Financial Results for the half year and year ended March 31, 2026.

Kindly take the information on your record.

Thanking you,
Yours faithfully,
For Adisoft Technologies Limited

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ou=Adisoft Technologies, email=ajay.prabhu@adisoft.co.in, c=IN
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**Ajay Chandrashekhhar Prabhu
Chairman & Managing Director
DIN: 06473412**

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o=KPNB & Associates, email=mayura@kpnbanda.com,
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**Mayura Dilip Darvekar
Chief Financial Officer**

Adisoft Technologies Limited

Registered & Corporate Office: Prathamesh Complex & Trading, Plot No. PAP-BG-102, 103, 104 & 105, 1st and 2nd Floor, MIDC Chinchwad Industrial Area, Bhosari I.E., Pune, Maharashtra, India 411026

CIN: U31108PN2013PLC146157 **URL:** www.adisoft.co.in

Email: sales@adisoft.co.in ; ajay.prabhu@adisoft.co.in **Contact No.:** [+918208781102](tel:+918208781102) , [+919890621607](tel:+919890621607)